

## Gift of Residence or Real Estate

Making a donation of a residence or other real estate can be given outright, placed in trust, donated now while retaining the right to live in it for your lifetime, or through a bequest. This type of gift offers special tax benefits.

## Endowment Funds

Another type of planned gift is to earmark your donation to NVCH's Board Designated Endowment. All of the gifts made to the permanent fund will be investment and only a certain percentage of the investment earning will be used each year, while the principal will continue to grow over time.

## Charitable Leads Trust

If you have a sizeable estate and your heirs are generally taken care of for the foreseeable future, yet you wish to provide them with a substantial inheritance after your passing, then a Charitable Lead Trust may be the right option for you. By transferring cash or appreciated assets during your life to a trust for a number of years (usually 10-20 years), the trust will provide annual income based on a fixed dollar amount or a fixed percentage of the value of the trust to the Hospital. You will receive a charitable tax deduction for the income distributed to the Hospital over the duration of the trust.

The Nemaha Valley Health Care Foundation was established in 1990 to support Nemaha Valley Community Hospital, an accredited 24-bed critical access hospital. The hospital has served the needs of the community for more than 72 years. In partnership with physicians and other regional healthcare providers, Nemaha Valley Community Hospital provides compassionate, quality health services to meeting the needs of more than 10,000 Nemaha County Residents.

Donations to the Nemaha Valley Health Care Foundation are tax deductible and used to fulfill some of the critical needs of the hospital. We would suggest you check with your attorney or financial advisor before making a decision.

Projects that the foundation have recently supported are the 2010 addition to consolidate the Hospital and Seneca Family Practice to one campus, the reconstruction of the Emergency Entrance Canopy and the purchase of a DEXA Scanner to measure bone density.



## Contact Us

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# NEMAHA VALLEY HEALTH CARE FOUNDATION

*Our Mission is to excel in providing quality health care needs to Nemaha County and surrounding communities.*



## Why give to Nemaha Valley Health Care Foundation?

Give because you care and because we care. Your children were born here, a grandparent spent a month here, many lives have been saved here and you probably know many of them. We often forget the impact health care has on our lives unless we are in the center of a medical emergency.

You can play an important role in the achievement of this goal by making a planned or endowment gift during your lifetime or with a gift from your estate.

## What is a Planned Gift?

A planned gift can be made through your will, a life insurance policy, retirement account, checking or savings accounts, charitable trust and annuities, gifts or real estate, personal property, appreciated stock, mutual funds, oil, gas or mineral interests or the donation of a closely held business interest.



## Making a Bequest in Your Will

Naming NVCH in your will in one of the easiest ways to make a lasting impact on future generations. You might consider including a provision in your will to earmark a specific dollar amount; a percentage of your estate; a portion of your residuary estate; or a gift that is contingent upon the passing of one of your heirs before you.

A donation in your will allows you to retain full control and ownership of your assets during your lifetime, but ensures that your assets will be distributed in accordance with your wishes.

## Beneficiary Designation

You can also name NVCH as one of the beneficiaries of either a life insurance policy, IRA, 401(k) plan or other retirement account. These retirement accounts are often exposed to high-rate income and estate taxes, many of which can be avoided or reduced through a carefully planned gift to NVCH. Like the bequest, you can change the beneficiaries at any time by filing out a beneficiary designation form. You will be entitled to a charitable income tax deduction equal to the cash surrender value of the gift.

## Gift Plan that Pay You Income For Life

NVCH offers an easy and convenient way to establish a **Charitable Gift Annuity** that will provide you or someone you name with a fixed income for life. For a period of years part of that income will be tax free. The person receiving the payments (usually the donor) must be at least 55 years old when the gift annuity is created. The minimum gift amount is \$5,000 cash or publicly traded securities.

The annuitant has the option to defer receiving their annuity payments until some future date, provided that this decision is made at the time the contract is created.

